# FLIGHT 93 NATIONAL MEMORIAL REFORESTATION PROJECT: SURVIVAL AND GROWTH OF NATIVE WOODY PLANTS ESTABLISHED ON RECLAIMED MINELAND<sup>1</sup>

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Abstract. The Flight 93 National Memorial is located in Somerset Co., near Shanksville, PA. The site was surfaced mined and much of the 890 ha of reclaimed land was re-contoured and seeded in the mid 1990's. Starting in the spring 2012, the National Park Service, Office of Surface Mining Reclamation and Enforcement, and others have worked to reforest sections of the total area using native woody trees and shrubs. Each spring for the past six years (2012-17) over 500 volunteers planted a new section, which we have defined as a "Phase," of the National Memorial. The Flight 93 National Memorial Reforestation Project was established to evaluate reforestation success and provide data to drive future management decisions. Specifically, this work aims to: O1) Determine abundance and percent stocking for each of the 34 native, woody species planted across the six Phases; O2) evaluate growth of woody plants; and O3) describe level of competing vegetation across each phase. Two hundred and sixteen permanent, fixed radius plots were established randomly throughout the six planting phases with the goal to maintain a minimum target sampling intensity of 10%. Percent stocking, growth, and deer browse data were collected for all planted trees and shrubs within the sampling plots. Competition data was collected using 1 m<sup>2</sup> rectangular sub-plots nested within whole-plot. Of the 102,393 trees and shrubs (1,792 trees ha<sup>-1</sup>) planted at The Flight 93 National Memorial we sampled a total of 8,673 individual trees and shrubs. Total percent stocking across all six planting Phases was 74.5% ranging from 40-121% within individual Phases, with natural regeneration driving stocking levels above 100% in one of the planting phases. Greatest plant growth was observed in the conifer species with white pine and pitch pine driving this pattern. Among the deciduous trees we observed the greatest growth among the early successional species such as quaking aspen and black locust. Overall, 88% of all plants showed no sign of deer browse, however, this rate is expected to increase as the plants emerge above the competing vegetation. Competing vegetation across all six planting phases was dominated by grasses, sedges, and herbaceous dicots and constitutes the largest limitation to woody plant establishment.

Additional Key Words: competing vegetation, deer browse, surface-mine reclamation

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#### **Introduction**

The Flight 93 National Memorial located in Somerset Co., near Shanksville, PA, was created to commemorate the 40 passengers and crew members of United Airlines Flight 93, who courageously gave their lives to save others during the terrorist attacks on September 11, 2001. Passengers and the crew of Flight 93 forced the terrorists to crash the plane on a reclaimed surface mine, thwarting an attack on our nation's capital. The memorial site was officially dedicated and opened to the public on September 10, 2011. The site was surface mined from the 1950's until the mid-1990's (NPS 2013). Upon completion much of the 890 ha of reclaimed surface mine land was re-contoured and seeded with a mix of grasses, herbaceous plants, and planted with exotic conifers and hardwoods to prevent erosion and provide wildlife habitat in accordance to the federal Surface Mine Reclamation Act of 1977. The site continued to be deep mined until 2002.

Starting in spring 2012, the National Park Service and Office of Surface Mining Reclamation and Enforcement teamed with others to reforest sections of the total area using native woody trees and shrubs following methods outlined by the Appalachian Regional Reforestation Initiative (ARRI) for reforesting legacy mine lands (ARRI, 2012; Burger et al., 2017). Each spring for the past six years (2012-17) a new section (Phase) of the site was planted with native trees and shrubs by over 500 volunteers. These plantings represent a significant investment of funds, time, and resources; and as such, the success of this effort is being evaluated. The Flight 93 Reforestation Project has the advantage of being highly visible to the public, which provides the potential to serve as a demonstration area as well as contribute to other outreach efforts.

Across the National Memorial there were over 34 woody species selected for planting. Species selection was constrained by availability of bare-root planting stock, but was intended to include tree and wildlife species that are native to Pennsylvania. The selection included popular conifer species common to reforested mine-land sites such as white, red, and pitch pine, however, there were less common species included such as eastern hemlock. Among deciduous species selected there were a mix of early successional, fast growing trees such as black locust and aspen planted as well as mid successional, hard mast producing species such as oaks and hickory. This site also included over 5,000 blight-resistant American chestnut hybrid backcrosses donated by the American chestnut foundation. Due to the vast and diverse selection of woody species and the

high visibility of this site, these plantings offer a tremendous opportunity to compare establishment success and forest development over the long term.

The purpose of The Flight 93 National Memorial Reforestation Monitoring Project was to survey all planting phases (Phases I-VI) to evaluate total and relative stocking, growth, health, and level of competing vegetation. This work was organized by three specific objectives. Due to differences in planting dates, each Phase was evaluated independently. Specifically, we aimed to:

**O1:** Determine abundance, percent stocking, and dispersion for each planted species in each of the six (I-VI) planting phases. In addition, comparisons between this year's 2017 inventory will be compared to the 2015 data;

**O2:** Evaluate plant growth and level of deer browse for each woody species planted in each of the six (I-VI) planting phases; and

**O3:** Describe competing vegetation and determine if it is impacting planting success. Overall site trends will be evaluated to determine how the Flight 93 National Memorial is progressing over the six years of active reforestation that has taken place. Assessment of available growing space and competing vegetation for each of the six planting phases.

#### **Methods**

#### Site Description and History

The Flight 93 National Memorial is located in Somerset Co., near Shanksville, PA (40.058, -78.905; Fig. 1). It is situated on approximately 890 hectares (2,200 ac) of reclaimed surface mined land. The 30-year (1981-2010) average annual high and low temperature is 14.5°C and 2.0°C. Greatest average monthly high (26.3°C) and low (-9.6°C) temperatures occur in July and January, respectively (U.S.Climate\_Data 2015b). The site receives 137.7 cm (54.2 in) of rainfall and 226 cm (89 in) of snowfall annually (U.S.Climate\_Data 2015a).

Reforestation began in 2012 with Phase I and each spring another planting phase was added with Phases I-VI totaling 57.1 ha (Table 1; Fig. 1). A total of 102,393 woody trees and shrubs representing 34 native species were planted in ripped soil between 2012 and 2017 (Table 2). Each year the absolute number of trees and shrubs planted varied widely (11,600 to 22,000), however when relativized by the planting area (Table 1), the relative number of woody plants (plants per hectare) ranged from 1,593 to 1,968 plants ha<sup>-1</sup>.



Figure 1. Map of Flight 93 National Memorial located near Shanksville, PA. Colored polygons represent reforestation planting phases (I-VI). Small, red polygons represent special planting zones within Phases II-IV. Inset map shows Somerset County, PA with blue asterisk representing Memorial location. Aerial photo was taken from ESRI ArcMap Basemap layer.

Phase	Yr. planted	Adj. area (ha)	No. of plots	% sample
I	2012	7.68	28	14.9%
П	2013	8.97	29	13.2%
111	2014	11.77	30	10.4%
IV	2015	11.18	30	11.0%
V	2016	10.26	29	11.5%
VI	2017	7.28	70	10.9%
Total		57.14	216	11.8%

Table 1. Summary statistics for Phases I-VI of The Flight 93 National Monument ReforestationProject. Each plot was 0.04 ha in size for Phases I-V and 0.01 ha for Phase VI.

# Plot Establishment

The perimeter of each planting phase was captured using a handheld GPS unit (Garmin GPSMAP 64S, Garmin Ltd., Olathe, KS). Spatial analysis software (ArcGIS 10.3, ESRI, Redlands, CA) was used to establish random, permanent plots using the following constraints:

*i*. no two plots could be within 30 m (100 ft) of each other;

ii. the entire plot must fall within the planting area; and

iii. each phase must have a minimum of 10% sampling.

Sampling plots were established in the field using a Trimble Juno T41 (Trimble Navigation Limited, Sunnyvale, CA) to locate and mark the plot center. Plot center was marked by driving a 30 cm (1 ft) piece of rebar into the ground (flush with soil surface). Rebar was left in the field so permanent sampling plots could be relocated for future sampling using known coordinates and a metal detector.

Phases I thru V, used 0.04 ha, fixed radius (circular) plots, which totaled approximately 30 plots per planting phase (Table 1). However due to the shape of Phase VI, we could not use 0.04 ha plots without violating the rules outlined above. As a result, we established seventy 0.01 ha plots throughout the planting phase, which allowed us to meet our plot criteria (Table 1). Each sampling plot was 0.04 ha (0.10 ac) using an 11.4 m (37.2 ft) fixed radius. Within each plot, four 1 m<sup>2</sup> subplots were nested 6.1 m (20 ft) to the nearest edge in each cardinal direction. Phase VI utilized 0.01 ha (0.025 ac) circular plots using a 6 m fixed radius. Two 1 m<sup>2</sup> subplots were nested 3 m to the nearest edge in the north and south direction. Phases I-IV were established in the 2015 inventory, however, phases V and VI were established in 2017 using the same criteria listed above.

# Whole-plot data collection

Prior to plot measurements, a single plot photograph was taken from the south subplot or 6 m away from plot center facing north with a field technician holding the height pole over plot center. Photographs will be used for visual comparisons throughout forest development. All planted trees and shrubs found within the sampling plot were measured. Volunteers (seedlings dispersed on their own) and existing sprouts were also measured. For each plant: species, ground-line diameter of dominant stem ( $D_{Basal}$ ; mm), height of dominant stem (Ht; cm), diameter at 1.38 m height of dominant stem (DBH; only when plant was large enough), and estimation of level of deer browse was recorded. Deer browse was evaluated and each plant assigned a Browse Index (BI) value between 0-3, where 0 indicated no browse and 1, 2, and 3 represented light (<1/3 stems browsed), moderate (1/3-2/3 stems browsed), and heavy (>2/3 stems browsed) deer browse, respectively.

Total percent stocking (Obj. 1) was calculated by comparing number of planted (expected) trees and shrubs (Table 2) relativized on a per hectare basis using the area of each Phase (Table 1) and the number of measured (observed) plants by each planting phase and species. We expressed this relationship as a percent stocking rather than survival as it was difficult to differentiate planted trees from naturally regenerating trees in our older (5 years) planting phases and we felt this was a better reflection of what was currently growing across the site. As a result, our stocking estimates could potentially exceed 100%, which would represent natural regeneration. Phases I-IV were also measured in 2015 which allowed for the calculation of percent change (%  $\Delta$ ) in stocking between our 2015 and 2017 inventories. Finally, we estimated percent dispersion for each species by summing the number of plots each species was observed divided by total number of plots in each phase.

Plant growth and deer browse (Obj. 2) were determined using whole-plot data. Average and maximum plant height (*Ht*.) was calculated for each species by planting Phase. For Phases I-IV data was collected in 2015 and 2017 and we used the average height (*A. Ht*.) of each species by phase by year to calculate a growth rate (*GRate*; cm yr<sup>-1</sup>). Finally, we evaluated the percentage of plants that fell into one of four Deer Browse Index categories (0-3) to evaluate which species were most susceptible to damage.

Table 2. Absolute abundance (total number) of woody trees and shrubs planted across Phases I-VI of The Flight 93 National Monument Reforestation Project. Planting for each phase took place in the second half of April (I - IV) or first half of May (V & VI) each year.

	Phase I	Phase II	Phase III	Phase IV	Phase V	Phase VI	Total	
	2012	2013	2014	2015	2016	2017	(All)	
Plant name	number of plants							
white pine	4,600	6,700	8,200	9,050	6,400	4,800	39,750	
red pine	700	200	200	200	0	0	1,300	
pitch pine	500	500	600	0	1,000	600	3,200	
Virginia pine	0	0	0	350	0	0	350	
eastern hemlock	0	1,200	800	700	500	600	3,800	
red spruce	0	0	800	700	400	0	1,900	
Conifer tree species	5,800	8,600	10,600	11,000	8,300	6,000	50,300	
red oak	1,200	2,000	2,000	2,400	1,700	1,200	10,500	
white oak	600	600	800	1,100	500	600	4,200	
black oak	600	0	0	0	0	0	600	
sugar maple	800	970	600	700	300	0	3,370	
red maple	600	300	200	200	35	0	1,335	
black cherry	600	800	1,000	500	700	600	4,200	
black locust	600	800	900	900	500	300	4,000	
quaking aspen	500	600	800	900	500	200	3,500	
big-tooth aspen	0	0	0	0	0	200	200	
black walnut	100	200	400	400	0	0	1,100	
blackgum	400	0	0	0	0	0	400	
yellow-poplar	0	200	200	200	200	0	800	
hickory species	0	0	500	1,100	800	300	2,700	
American elm	0	150	200	0	0	0	350	
American chestnut	569*	480	889	1,500	1,500	1,000	5,938	
Deciduous tree	6,569	7,100	8,489	9,900	6,735	4,400	43,193	
American hazelnut	0	0	100	0	0	0	100	
flowering dogwood	400	200	0	200	0	0	800	
gray dogwood	300	200	0	0	500	400	1,400	
silky dogwood	300	200	300	0	0	0	800	
red osier dogwood	0	200	500	500	0	0	1,200	
sweet A. crabapple	300	200	0	200	0	400	1,100	
Washington hawthorn	300	200	0	0	0	0	500	
elderberry	200	200	0	0	500	0	900	
staghorn sumac	100	0	0	0	0	0	100	
mountain ash	100	0	0	200	0	0	300	
ninebark	0	200	0	0	600	0	800	
scrub oak	0	0	500	0	0	0	500	
black chokeberry	0	0	0	0	0	400	400	
Wildlife trees & shrubs	2,000	1,600	1,400	1,100	1,600	1,200	8,900	
GRAND TOTAL	14,369	17,300	20,489	22,000	16,635	11,600	102,393	

\* TACF donated an additional 494 plants that were planted in April 2014.

# Sub-plot data collection

Nested subplots were used to determine competing vegetation (Obj. 3) for each subplot nested within the sampling plot. Percent cover was estimated to the nearest 5% from the following categories: bare soil, rock, coarse woody debris, grass/sedge, fern, herbaceous dicot (forb), *Rubus* spp., woody vegetation, and other. Data from all nested subplots were averaged to represent the sampling plot prior to analysis. Data was presented as total percent occupancy for each phase and as total available growing space (rock, water, were removed) and percentages were recalculated to reflect percent occupancy of available growing space by year since planting. Plot-level data was averaged and variance calculated as standard error for each phase.

#### Data Analysis

Each Phase was analyzed independently and treated as a separate experiment since time from planting was separated by one year for each phase. Sampling, data analysis, and reporting were performed identically for each phase. In addition, site-wide comparisons (all planting phases) were made for percent stocking, and treatment differences were tested using Analysis of Variance (ANOVA). These comparisons should be interpreted with caution as there are a variety of factors (planting conditions, timing of planting, age of plants, quality of nursery stock, etc.) that could influence survival of individual species. Statistical Analyses were performed by Analysis of Variance using a general linear model (GLM) in SAS University. Treatment separation procedures were performed using the PDIFF option within the LSMEANS statement.

# **Results and Discussion**

## Objective 1. Abundance and percent stocking

A total of 102,393 trees were planted from 2012 thru 2017 within the six planting phases at The Flight 93 National Memorial (Table 2). This number is equivalent to 1,792 trees planted per hectare (Fig. 2; dashed line). We calculated percent stocking, which also includes plants that seeded naturally (volunteers) or sprouted from existing vegetation. Across all six planting Phases total percent stocking was 74.5%, however, within individual planting Phases it ranged from 40 to greater than 100% with Phase V showing the greatest stocking due to a large number of plants that naturally regenerated and Phase III showed the least (Fig. 2). These stocking values are consistent with the prescribed planting rates of 1605 trees ha<sup>-1</sup> assuming 70% survival (Burger and Zipper, 2011).



Figure 2. Average relative abundance (gray bars) observed in each Phase relative to number of woody trees and shrubs planted (white bars). Dashed line indicates average trees ha<sup>-1</sup> planted across all planting phases (1,792 trees ha<sup>-1</sup>), red crosses represent relative abundance from 2015 inventory, and error bars represent  $\pm 1$  standard error from the mean. Percentage labels on graph indicate percent stocking for each Phase for the 2017 inventory (*also represented by the size of gray bars relative to the white bar*).

Estimates of relative abundance compared expectedly to our 2015 values by either decreasing as was the case in Phase I or remaining the same (Fig. 2; red crosses). This was not observed for Phase IV, which showed an 82% increase in total stocking between our two inventories. We speculate this was due to the timing of the sampling. In 2015, Phase IV was inventoried approximately three months following planting to give the newly planted trees as much time as possible to start growing. As a result, the competing vegetation was very high in August with large sections of chest-high goldenrod (*Solidago* spp. L.) that made locating the newly planted seedlings very difficult, likely contributing to an underestimation of total stocking in 2015. In contrast, we measured Phase IV in late May and June in 2017 and the planted trees were 70% larger making them easier to locate.

Across all six phases measured in 2017 we found that among the five conifers that were planted, white pine (*Pinus strobus* L.) and pitch pine (*P. rigida* Mill.) had significantly (p < 0.05) greater percent stocking relative to the other conifer species planted (Fig. 3; Left). Red spruce (*Picea rubens* Sarg.) was only planted in Special Planting Zones so the whole-plot data should be

interpreted with caution (Fig. 3, blue bar). Among the deciduous trees we found that oaks (*Quercus* spp. L.) and maples (*Acer* spp. L.) performed significantly (p < 0.05) better then black walnut (*Juglans nigra* L.) and hickory (*Carya* spp. Nutt.) species (Fig. 3; Right). Red maple (*Acer rubrum* L.) and black locust (*Robinia pseudoacacia* L.) both showed a high degree of natural regeneration (volunteer; Fig. 3; red bar), which has also been noted by others as contributing to increased stocking (Evans et al., 2012).



Figure 3. Percent stocking of planted conifer (*Left Panel*) and deciduous (*Right Panel*) tree species across all six planting phases. Error bars represent  $\pm$  std err from the mean, and probability value was calculated using one-way ANOVA in SAS University. Blue bars indicate plants that were concentrated in Special Planting Zones and may be underestimated; red bars indicate species with high rates of self-seeding.

Total percent stocking in Phase I was 79% with individual plant groups demonstrating 57, 68, and 156% survival for coniferous, deciduous tree, and wildlife trees and shrubs, respectively (Table 3). This stocking rate is slightly misleading as there were two species, red maple and hawthorn (*Crataegus* spp. L.), that had significantly greater observed relative abundance than what was listed in the planting prescription. Both plants showed relatively wide percent dispersion across Phase I, but were also planted in extremely high density within certain plot locations to

Table 3. Relative abundance, dispersion, percent stocking for (2015 and 2017), and percent change (%  $\Delta$ ) of Phase I of The Flight 93 National Monument Reforestation Project five growing seasons after planting (2012).

Phase I: Relative Abundance	Planted	Dispersion	Obs.	±	s.e.	2015	2017	%Δ
Common name	(plants/ha)	(% of plots)	(pla	ants/	/ha)	(%)	(%)	(%)
white pine	599	93	371	±	46.9	63	62	-2
red pine	91	57	21	±	4.9	22	24	7
pitch pine	65	79	38	±	5.1	66	58	-13
Virginia pine								
hemlock								
red spruce								
Conifer subtotal	755	93	429	±	50.8	59	57	-4
red oak	156	79	78	±	14.5	84	50	-41
white oak	78	71	49	±	9.0	67	63	-6
black oak	78	82	90	±	15.6	44	115	162
sugar maple	104	68	43	±	8.8	45	41	-9
red maple	78	68	123	±	42.4	147	158	7
black cherry	78	79	43	±	7.9	87	55	-37
black locust	78	79	76	±	10.9	100	97	-3
quaking aspen	65	54	40	±	11.5	58	62	6
big-tooth aspen								
black walnut	13	4	1	±	0.9		7	
blackgum	52	7	21	±	15.9	88	39	-55
yellow-poplar								
hickory species								
American elm								
A. chestnut	74	54	22	±	5.0	38	30	-21
Deciduous subtotal	855	100	586	±	50.1	75	68	-9
A. hazelnut								
dogwood*	130	71	96	±	47.7	243	73	-70
A. crabapple	39	32	40	±	15.2	64	103	61
hawthorn	39	93	251	±	45.1	513	642	25
elderberry	26	0	0	±	0.0	4	0	-100
staghorn sumac	13	21	16	±	7.6	77	123	60
mountain ash	13	7	4	±	3.6	31	34	11
ninebark								
scrub oak								
black chokeberry								
Wildlife subtotal	260	96	407	±	84.5	170	156	-8
bristly locust		14	4	±	1.7			
sweet cherry		54	23	±	5.0			
unknown		11	4	±	2.9			
ash		61	32	±	7.1			
Other subtotal	0	86	63	±	9.8			
GRAND TOTAL	1,871		1,486	±	115.6	93	79	-15

create red stripes as a design feature. This may have led to an over-prediction of these two-plant species; however, we also cannot rule out natural seeding. One contributing factor was that five growing seasons following planting there was substantial natural regeneration of ash (*Fraxinus* spp. L.), bristly locust (*Robinia hispida* var. *fertilis* L.), and sweet cherry [*Prunus avium* (L.) L.] found throughout the plot (dispersion equal to 61, 54, and 14 percent of plots, respectively; Table 3). We know from personal communication that the original reclamation of the site included plantings for Washington hawthorn, ash, bristly locust, cherry, and arrowwood (*Viburnum dentatum* L.).

Specifically, among the conifers, white pine and pitch pine had greater than 50% stocking, whereas red pine (*Pinus resinosa* Aiton) showed less than 25% stocking. Among the deciduous trees white oak (*Quercus alba* L.) showed 63% stocking. In addition, red (*Quercus rubra* L.) and black oak (*Quercus velutina* Lam.) showed high stocking when estimated together, however individually they varied dramatically from their original planting densities, which could be attributed to misidentification of these two trees by the field crew. Sampling of Phase I took place in early June and the leaves were not fully expanded, which may have led to them being misidentified. We also found relatively high stocking among our early successional species such as black cherry (*Prunus serotine* Ehrh.), black locust, and quaking aspen (*Populus tremuloides* Michx.). This was likely a result of naturally regenerated individuals that would be difficult to distinguish 5 years after planting. Overall, we observed a 15% reduction among our total percent stocking between the 2015 and 2017 inventories. This is an expected level of self-selection leaving us with nearly 1,500 woody plants ha<sup>-1</sup>. The largest difference among woody species was blackgum (*Nyssa sylvatica* Marsh.) and black cherry which saw the largest percent change among inventory periods (Table 3).

Total percent stocking in Phase II was 60% with individual plant groups demonstrating 55, 54, and 49% stocking for coniferous, deciduous tree, and wildlife trees and shrubs, respectively. This estimate included naturally regenerated hawthorns and 90 non-planted woody shrubs (Table 4). This stocking rate was 11% greater than what was observed in 2015, however, the conifer and deciduous groups were very similar. For individual species our highest stocking rates were white pine and pitch pine among the conifer species with red pine showing very low rates. Among the deciduous trees we found our greatest stocking (> 80%) among red maple and black locust, which

Table 4. Relative abundance, dispersion, percent stocking for (2015 and 2017), and percent change (%  $\Delta$ ) from of Phase II of The Flight 93 National Monument Reforestation Project four growing seasons after planting (2013).

Phase II: Relative Abundance	Planted	Dispersion	Obs.	±	s.e.	2015	2017	%Δ
Common name	(plants/ha)	(% of plots)	(pla	ants,	/ha)	(%)	(%)	(%)
white pine	747	100	422	±	46.9	59	56	-4
red pine	22	7	2	±	1.2	11	8	-30
pitch pine	56	52	43	±	11.0	87	77	-11
Virginia pine								
hemlock	134	52	59	±	14.2	40	44	10
red spruce		3	1	±	0.9			
Conifer subtotal	959	100	526	±	52.6	57	55	-4
red oak	223	97	103	±	10.7	46	46	1
white oak	67	66	40	±	7.2	38	59	56
black oak	0	38	18	±	5.9			
sugar maple	108	72	56	±	8.8	53	52	-2
red maple	33	52	27	±	6.3	38	80	110
black cherry	89	31	13	±	4.4	85	14	-83
black locust	89	62	77	±	24.8	41	86	110
quaking aspen	67	76	44	±	7.3	70	66	-6
big-tooth aspen								
black walnut	22	10	3	±	2.0	84	15	-82
blackgum								
yellow-poplar	22	24	8	±	2.8	30	35	16
hickory species								
American elm	17	7	5	±	3.6	0	31	*
A. chestnut	54	79	35	±	6.1	71	66	-7
Deciduous subtotal	792	100	429	±	32.5	53	54	2
A. hazelnut								
dogwood*	88	59	55	±	24.9	152	63	-59
A. crabapple	22	0	0	±	0.0	42	0	-100
hawthorn	22	76	43	±	8.7	106	193	82
elderberry	22	0	0	±	0.0	8	0	-100
staghorn sumac								
mountain ash	0	3	1	±	0.9			
ninebark	22	52	18	±	3.7	38	81	114
scrub oak								
black chokeberry								
Wildlife subtotal	178	100	117	±	29.1	43	66	53
sweet cherry		86	69	±	11.0			
unknown		3	4	±	4.3			
ash		17	5	±	2.3			
Other subtotal		90	78	±	13.1			
GRAND TOTAL	1,929		1,151	±	80.6	54	60	11

was likely aided by natural regeneration, and relatively high stocking (>50%) among white oak, sugar maple, quaking aspen, and American chestnut. Black walnut and American elm (*Ulmus americana* L.) had the lowest stocking among deciduous trees, however, American elms were planted only within plots that fell within the Special Planting Zones (Fig. 1; red polygons) and should be interpreted with caution. When compared to 2015 inventory data we observed our largest increase in red maple (+110%), black locust (+110%), hawthorn (+82%), and ninebark [*Physocarpus opulifolius* (L.) Maxim.; +114%]. Our greatest decrease was observed in red pine (-30%) among the conifers and black cherry and blackgum among the deciduous trees (Table 4).

Total stocking in Phase III was 40% with individual plant groups demonstrating 49, 29, and 15% stocking for coniferous, deciduous tree, and wildlife trees and shrubs, respectively (Table 5). This rate is significantly lower than what was observed in the other phases (Fig. 2), however, is in close agreement with our 2015 data (%  $\Delta = -3\%$ ). Phase III was the most poorly drained, and therefore, had the highest soil moisture of the six phases. For individual species white pine and black locust represented the greatest percent stocking within their respective plant groups (Table 5). We observed a significant increase in red pine, white oak, and black locust, but many species showed a decrease in stocking since 2015, notably, hemlock and red spruce among the conifers and black cherry, red oak, hickory, and American chestnut among deciduous trees (Table 5).

Total woody plant stocking in Phase IV was 67%. Individual plant groups had 36, 87, and 107% stocking for coniferous, deciduous tree, and wildlife trees and shrubs, respectively (Table 6). We found well over 100% stocking in red maple, black cherry, and black locust, which represent plants that seed very early and likely were naturally regenerated. In addition, we found hawthorn which was planted in the original reclamation effort, but not in 2015, making it likely that they re-sprouted. Our 2017 stocking estimates were 82% greater than what was estimated in 2015. As previously mentioned, this was likely due to timing of sampling. Summer 2015 inventory took place in August (3 months after planting) when there was a substantial competing vegetation, which likely led to some seedlings not being counted. A few species did not follow this trend, however, such as American chestnut, yellow-poplar (*Liriodendron tulipifera* L.), and Virginia pine, which all showed a substantial decrease relative to 2015 estimates (Table 6).

Table 5. Relative abundance, dispersion, percent stocking for (2015 and 2017), and percent change (%  $\Delta$ ) from of Phase III of The Flight 93 National Monument Reforestation Project three growing seasons after planting (2014).

Phase III: Relative Abundance	Planted	Dispersion	Obs.	±	s.e.	2015	2017	%Δ
Common name	(plants/ha)	(% of plots)	(pla	nts/	/ha)	(%)	(%)	(%)
white pine	697	97	408	±	43.9	52	59	13
red pine	17	10	3	±	1.4	9	15	63
pitch pine	51	23	17	±	7.9	27	33	21
Virginia pine	0	3	1	±	0.8			
hemlock	68	17	8	±	4.5	20	12	-39
red spruce	68	7	3	±	2.6	12	5	-59
Conifer subtotal	901	100	440	±	43.8	45	49	9
red oak	170	67	42	±	7.9	42	25	-42
white oak	68	43	15	±	3.9	9	22	145
black oak	0	30	11	±	3.5			
sugar maple	51	33	13	±	3.5	41	25	-40
red maple	17	27	8	±	2.4	46	44	-4
black cherry	85	43	14	±	3.3	47	17	-65
black locust	76	67	58	±	15.7	51	76	50
quaking aspen	68	53	24	±	5.0	46	36	-23
big-tooth aspen								
black walnut	34	3	1	±	0.8	2	2	23
blackgum								
yellow-poplar	17	17	4	±	1.7	32	25	-23
hickory species	42	7	2	±	1.2	25	4	-84
American elm	13	7	2	±	1.2		13	*
A. chestnut	76	40	14	±	3.9	38	19	-51
Deciduous subtotal	717	97	207	±	24.3	38	29	-24
A. hazelnut	8	10	3	±	1.4	65	29	-55
dogwood*	67	30	11	±	4.4	33	16	-51
A. crabapple	0	3	1	±	0.8			
hawthorn	0	7	2	±	1.2			
elderberry								
staghorn sumac								
mountain ash	0	7	2	±	1.2			
ninebark	0	3	1	±	0.8			
scrub oak	42	0	0	±	0.0	6	0	-100
black chokeberry								
Wildlife subtotal	119	50	18	±	4.8	24	15	-36
sweet cherry		40	18	±	6.7			
unknown		10	3	±	1.4			
ash		13	7	±	4.3			
Other subtotal		57	28	±	7.4			
GRAND TOTAL	1,737		693	±	54.0	41	40	-3

Table 6. Relative abundance, dispersion, percent stocking for (2015 and 2017), and percent change (%  $\Delta$ ) from of Phase IV of The Flight 93 National Monument Reforestation Project two growing seasons after planting (2015).

Phase IV: Relative Abundance	Planted	Dispersion	Obs.	±	s.e.	2015	2017	%Δ
Common name	(plants/ha)	(% of plots)	(pla	nts/	'ha)	(%)	(%)	(%)
white pine	809	87	300	±	39.3	36	37	3
red pine	18	20	5	±	1.9	0	28	*
pitch pine	0	13	5	±	2.5			
Virginia pine	31	13	9	±	4.9	81	29	-64
hemlock	63	27	10	±	3.5	24	16	-33
red spruce	63	3	28	±	28.3	34	45	33
Conifer subtotal	984	90	358	±	43.1	36	36	1
red oak	215	90	116	±	16.3	42	54	28
white oak	98	83	63	±	9.7	46	64	40
black oak						-		
sugar maple	63	67	48	±	8.3	41	77	88
red maple	18	47	61	±	23.9	42	340	710
black cherry	45	87	118	±	23.9	72	263	265
black locust	81	73	244	±	80.9	23	303	1219
quaking aspen	81	13	53	±	32.6	51	66	30
big-tooth aspen								
black walnut	36	37	18	±	5.7	60	51	-15
blackgum	0	3	1	±	0.8			
yellow-poplar	18	10	3	±	1.4	32	14	-56
hickory species	98	17	5	±	2.2	3	5	69
American elm								
A. chestnut	134	70	38	±	6.3	42	28	-33
Deciduous subtotal	886	100	768	±	96.2	39	87	122
A. hazelnut								
dogwood*	63	47	72	±	19.7	18	114	532
A. crabapple	18	10	3	±	1.4	5	14	180
hawthorn	0	7	28	±	26.7			
elderberry								
staghorn sumac								
mountain ash	18	10	3	±	2.0	19	19	-2
ninebark								
scrub oak								
black chokeberry								
Wildlife subtotal	98	53	105	±	38.2	11	107	870
alder		13	5	±	2.5			
honeysuckel		3	1	±	0.8			
serviceberry		7	6	±	5.0			
sweet cherry		17	14	±	8.6			
unknown		3	1	±	0.8			
viburnum		7	13	±	12.5			
ash		60	53	±	14.3			
Other subtotal		80	93	±	27.0			
GRAND TOTAL	1,968		1,323	±	137.7	37	67	82

Similar to what we observed in Phase IV, we found that red maple, black cherry, and black locust had more individuals than was planted in Phase V. One year after planting (2016), the

percent stocking well exceeded 100% for Phase V (121%) with all but the hickories and the wildlife shrubs exceeding 50% survival. We observed some competing woody vegetation that moved into the plots with alder (*Alnus* spp. Mill.) and serviceberry (*Amelanchier* spp. Medik.) likely invading from the edges and Scots pine (*Pinus sylvestris* L.) leftover from previous plantings (Table 7). Phase VI had an overall percent stocking just three months after planting (May 2017) of 80% (Table 8). We found more black locust and hawthorn than was planted, which was a result of re-sprouting from existing vegetation prior to site preparation. The greatest stocking was observed in big-tooth aspen (*Populus grandidentata* Michx.), white pine, black chokeberry [*Photinia melanocarpa* (Michx.) K.R. Robertson & Phipps], and dogwood spp. with hickory species showing the least stocking (Table 8).

# Objective 2. Plant Growth and Deer Browse

<u>Plant Height Summary</u>. Average plant height increased, expectedly, with time since planting among our six Phases (Fig. 4; Left Panel) with a slight decrease in phase III, which also showed the lowest stocking. Greatest plant height was observed among conifer species with pitch pine outperforming all other planted conifer species immediately after planting and white pine surpassing after 3 years since planting (Fig. 4; Center Panel, Red Line). White pine generally has a two-year period of little height growth followed by rapid growth making early competition control vital to its establishment success (Dickerson, 2002). Deciduous plants showed less overall height growth relative to planted conifers, however, we consistently observed black locust and aspen showing greatest height (Fig. 4; Right Panel).

Table 7. Relative abundance, dispersion, and percent stocking for 2017 of Phase V of The Flight93 National Monument Reforestation Project one growing seasons after planting (2016).

Phase V: Relative Abundance	Planted	Dispersion	Obs.	±	s.e.	2015	2017	%Δ
Common name	(plants/ha)	(% of plots)	(pla	ants/	/ha)	(%)	(%)	(%)
white pine	624	100	572	±	51.8		92	
red pine	0	3	1	±	0.9		-	
pitch pine	97	93	85	±	13.8		88	
Virginia pine								
hemlock	49	55	32	±	7.0		65	
red spruce	39	66	28	±	5.1		73	
Conifer subtotal	809	100	718	±	56.7		89	
red oak	166	93	127	±	18.0		76	
white oak	49	52	25	±	5.5		51	
black oak								
sugar maple	29	55	23	±	5.1		80	
red maple	3	90	95	±	16.0		2780	
black cherry	68	100	207	±	26.6		303	
black locust	49	83	129	±	46.8		265	
quaking aspen	49	76	38	±	6.6		78	
big-tooth aspen								
black walnut	0	24	8	±	2.8		-	
blackgum								
yellow-poplar	19	34	10	±	2.9		53	
hickory species	78	48	16	±	3.8		21	
American elm								
A. chestnut	146	76	94	±	18.6		64	
Deciduous subtotal	656	100	772	±	71.7		118	
A. hazelnut								
dogwood*	49	48	18	±	4.1		37	
A. crabapple	0	7	3	±	1.9		-	
hawthorn	0	34	24	±	8.5		-	
elderberry	49	3	1	±	0.9		2	
staghorn sumac								
mountain ash								
ninebark	58	0	0	±	0.0		0	
scrub oak								
black chokeberry								
Wildlife subtotal	156	66	46	±	12.0		29	
autumn-olive		3	1	±	0.9			
alder		45	97	±	33.1			
bristly locust		14	3	±	1.6			
Scots pine		31	57	±	24.9			
serviceberry		97	232	±	36.9			
unknown		17	5	±	2.3			
viburnum		24	16	±	6.2			
ash		24	14	±	6.6			
Other subtotal	0	100	425	±	63.9			
GRAND TOTAL	1,621		1,961	±	131.2		121	

Table 8. Relative abundance, dispersion, and percent stocking for 2017 of Phase VI of The Flight 93 National Monument Reforestation Project less than one growing seasons after planting (2017).

Phase VI: Relative Abundance	Planted	Dispersion	Obs.	±	s.e.	2015	2017	%Δ
Common name	(plants/ha)	(% of plots)	(pla	ants/	/ha)	(%)	(%)	(%)
white pine	659	94	395	±	31.4		60	
red pine								
pitch pine	82	27	40	±	9.7		49	
Virginia pine								
hemlock	82	20	27	±	7.5		33	
red spruce	0	3	3	±	1.8		-	
Conifer subtotal	824	97	465	±	35.6		56	
red oak	165	57	83	±	12.0		50	
white oak	82	26	29	±	6.3		35	
black oak	0	11	12	±	4.1		-	
sugar maple								
red maple	0	1	1	±	1.3		-	
black cherry	82	37	44	±	8.2		54	
black locust	41	27	121	±	48.2		293	
quaking aspen	27	9	8	±	3.1		28	
big-tooth aspen	27	19	22	±	6.3		80	
black walnut	0	3	3	±	1.8		-	
blackgum								
yellow-poplar								
hickory species	41	9	8	±	3.1		19	
American elm								
A. chestnut	137	41	66	±	12.1		48	
Deciduous subtotal	604	96	396	±	58.2		66	
A. hazelnut								
dogwood*	55	14	39	±	17.5		71	
A. crabapple	55	4	14	±	9.9		26	
hawthorn	0	56	251	±	52.1		-	
elderberry								
staghorn sumac								
mountain ash								
ninebark	0	3	4	±	2.9		-	
scrub oak								
black chokeberry	55	31	39	±	12.4		71	
Wildlife subtotal	165	69	347	±	63.8		210	
sweet cherry		44	57	±	8.9			
unknown		4	5	±	3.1			
ash		3	3	±	1.8			
Other subtotal		49	65	±	9.5			
GRAND TOTAL	1,593		1,400	±	110.1		80	



Figure 4. Average height for all planted trees (*Left Panel*), conifer trees only (*Center Panel*), and deciduous trees only (*Right Panel*). Red points and line show average height of white pine only and error bars represent  $\pm 1$  standard error from the mean.

<u>Growth Rate</u>. For all conifer and deciduous species that were planted we calculated a growth rate  $(GRate; cm yr^{-1})$  to compare plant heights between our 2015 and 2017 inventories. We only included tree species that were represented in both inventories and found that *GRate* was greatest in white and pitch pine among the conifers (Fig. 5; Blue Bars) with the exception of Virginia pine which was only planted in Phase IV (Fig. 5; Gray Bar). Hemlock and red spruce when planted showed slow but steady growth between 2015 and 2017, which is consistent with later successional species. Overall, growth was extremely suppressed in the deciduous species that were planted with the exception of black locust, which consistently showed the highest *GRate* in the four phases measured (Fig. 5; Red Bars). These growth rates are quite low in comparison to other reclamation studies (Michels et al., 2007; Skousen et al., 2009).



Planted tree species

Figure 5. Average growth rate for tree species measured in both 2015 and 2017 inventories. Blue, gray, and red bars represent conifer and deciduous species, respectively, and gray bars indicate species only planted in one of the four planting phases. Data were analyzed across planting phases I thru IV using one-way ANOVA, error bars represent  $\pm 1$  standard error from the mean, and all analyses were performed using SAS University.

<u>Deer Browse</u>. Deer browse was extremely low across the site with 88% of all plants sampled showing no sign of browse and 10% showing only slight (Data not shown). Overall, the conifer group showed the least percentage of planted trees to contain some level of deer browse relative to the deciduous and wildlife shrubs. Phase IV showed the highest percentage (9%) of deer browse among the conifers with hemlock being the conifer species most often impacted. Among the planted deciduous trees, we observed black locust, quaking aspen, and black walnut to show the highest levels of deer browse with black walnut showing 100% of plants showing some browse in Phases I and III. Burney and Jacobs (2018) postulated that species selection may be the most cost effective way of managing for deer browse. The wildlife tree and shrubs are more difficult to identify trends across the planting phases due to the large variation in plant selection across the

planting phases. The exceptions are the dogwood species which did show up in all six Phases. We observed the highest rate of deer browse in Phase I among the dogwood species. We attribute our relatively low rates of deer browse to advanced competing vegetation which provided protection of the growing seedlings from deer browse (Skousen et al., 2009), however, our low growth rates suggest our plants are being suppressed.

# **Objective 3. Competing Vegetation**

The Flight 93 reforestation planting phases were established over the last six years, which provides an opportunity to observe how the site will progress. Overall, the site is following the expected seral stages of "old-field" succession (Barnes et al., 1998) with some important differences that were detailed by Bauman et. al. (2015). First, these fields were planted with fastgrowing and often invasive grass mixtures to prevent erosion when the site was originally reclaimed (mid 1990s). Over the years these species have become well established and developed extensive seedbanks. Second, this site was hand planted with woody trees and shrubs at an average density of nearly 1,800 woody trees and shrubs per hectare. All of these phases were dominated by bare soil at the time of planting. During site preparation the phases were ripped in both directions to prepare the site for planting. This also exposed the mineral soils across most of the planting phase. We observed that bare soil decreased rapidly during the first and second growing season after planting (Fig. 6). This continued to decrease until approximately 10% of the available space remained bare soil. The ripping left deep trenches with steep sides that continue to erode, which is likely why there is bare soil even five years after replanting. Grass, sedge, and herbaceous dicots dominate the sites with both categories occupying approximately 50% combined within months after planting to nearly 85% years later (Fig. 6). We see a slight increase in woody vegetation and *Rubus* spp. over time and we would expect this trend to continue over time as described by Burger and Zipper (2011).

We observed available bare soil (orange bars) decreasing as we move from Phase VI (0.3 years after planting) to Phase I (5 years after planting) and herbaceous vegetation (yellow bars) increasing (Fig. 7). *Rubus* and volunteer woody species have become increasingly more prevalent as we move towards the older planting phases, however, we do see *Rubus* spp. decreasing relative to 2015 estimates (red dots) as herbaceous vegetation increases (yellow bars; Fig. 7).

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Figure 6. Percent available area occupied by bare soil, forb (herbaceous dicot), grass/sedge, woody vegetation, *Rubus*, or moss/lichens. Percent occupancy data has been prorated to account of area which is unavailable for plant growth, such as rocky areas or standing water.

## **Conclusions**

This report provides a comparison of growth, deer browse, and survival for the 34 native species planted at the Flight 93 National Memorial. Total percent stocking across all six planting Phases was 74.5% ranging from 40-121% within individual Phases with natural regeneration driving stocking levels above 100% in one of the planting phases. Phase III had the lowest stocking value relative to the other five phases. Phase III is also the wettest of the six phases and we speculate this contributed to the low stocking levels. In our study natural regeneration is a significant contributor to overall percent stocking rates are above the 1605 and 988 tree ha<sup>-1</sup> recommended for levels of planting and stocking, respectively for noncommercial forest land (Burger and Zipper, 2011). Greatest plant growth was observed in the conifer species with white pine and pitch pine driving this pattern. Among the deciduous trees we observed the greatest

growth among the early successional species such as quaking aspen and black locust, however overall, growth rates are comparatively low for deciduous tree species. Competing vegetation across all six planting phases was dominated by grasses, sedges, and herbaceous dicots and constitutes the largest limitation to woody plant establishment. Site preparation involved deep ripping, however, herbicide application was not part of the site preparation prescription. We believe competing vegetation has had an impact of our observed rate of deer browse. Overall, 88% of all plants showed no sign of deer browse, however, this rate is expected to increase as the plants emerge above the competing vegetation.



Figure 7. Percent area occupied for each of the six planting phases. Bars show average area occupied for each category with colors representing potential or available growing space (orange), herbaceous vegetation (yellow), woody vegetation (green), unavailable growing space (gray). Error bars represent ± 1 standard error from the mean. Red dots and error bars represent data from the 2015 inventory (2 years ago).

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